

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W. R. GRACE & CO., <u>et al.</u> ,)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	

FIRST AMENDED NOTICE OF DEPOSITION AND SUBPOENA

To All Parties on the Attached Service List:

PLEASE TAKE NOTICE that, pursuant to Rules 30 and 45 of the Federal Rules of Civil Procedure, made applicable by Rules 7030 and 9016 of the Federal Rules of Bankruptcy Procedure, the United States District Court for the Northern District of Illinois issued a subpoena (a copy of which is attached hereto) for Keene Creditors Trust c/o Patrick DeWine, Esq. This subpoena was served on October 8, 2007. The subpoena requires Keene Creditors Trust to produce certain documents and appear on October 18, 2007 beginning at 9:30 AM CT at the offices of Kirkland & Ellis, LLP, 200 East Randolph Drive, Chicago, IL 60601.

Counsel for the Debtors and counsel for Keene Creditors Trust are in the process of conferring in order to reach an agreement on a mutually convenient place and time for the deposition to take place.

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The deposition will continue from day-to-day until complete. The deposition will be taken before an official authorized by law to administer oaths, and, pursuant to Federal Rule of Civil Procedure 30(b)(2), will be recorded by both stenographic means and sound-and-visual means.

Dated: October 8, 2007

Respectfully submitted,

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-and-

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Co-Counsel for Debtors and Debtors in Possession